



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

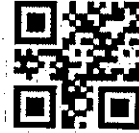
THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SL Agritech Corporation

consisting of up to Two Billion Peso (P2,000,000,000.00) worth of Commercial Papers, composed of Series "M" Commercial Papers with 182-day tenor at a Discount Rate of 4.25% calculated on a true-discount basis, and Series "N" Commercial Papers with 364-day tenor at a Discount Rate of 4.75% calculated on a true-discount basis, are registered under SEC MSRD Order No. 21, series of 2020 pursuant to the requirements of Secs. 8 and 12 of the Securities Regulation Code. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 27th day of November Two Thousand and Twenty.




Director

VICENTE GRACIANO P. FEÑAZMENIO, JR.



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF THE : **SEC MSRD Order No. 21**
 : **Series of 2020**
SL AGRITECH CORPORATION : **Registration of Commercial Paper**
(Registrant) :
X-----X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto ("**Registration Statement**") which were filed on behalf of **SL AGRITECH CORPORATION**, the Commission, resolved in its meeting of 24 November 2020, to favorably consider the same for the registration of **Two Billion Peso (P2,000,000,000.00) worth of Commercial Papers to be listed and traded at the Philippine Dealing Exchange Corporation** in accordance with the pertinent provisions of the Securities Regulation Code and its Implementing Rules and Regulations, as amended.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 24 November 2020, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **SL Agritech Corporation**, authorizing the sale and distribution of the above-mentioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within (2) business days from the issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines, 27 November 2020.


VICENTE GRACIANO P. FELAZMENIO, JR.
Director